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ORDINARY GENERAL SHAREHOLDERS

APRIL 20, 2017

TOTAL NUMBER OF SHARES AND VOTING RIGHTS OF GAS NATURAL SDG, S.A. ON THE DATE OF THE CALL, DISCLOSED BY CLASSES OF SHARES, IF THERE WILL BE EXISTED.

According to the Article 5. SHARE CAPITAL, of the Articles of Association of GAS NATURAL SDG, S.A.

“The Company’s share capital amounts to ONE BILLION SIX HUNDRED AND EIGHTY-NINE THOUSAND THREE HUNDRED FORTY-ONE EUROS (Euro 1,000,689,341) and it is fully subscribed and paid up.”

It also indicates the Article 6. SHARES, of the Articles of Association of GAS NATURAL SDG, S.A.

“The Company’s share capital is made up of 1,000,689,341 shares of one Euro par value each, represented by book entries and belonging to a single class.

The shares making up the Company’s share capital have the status of transferable securities and are governed by the provisions regulating the Securities Market.

Shares represented by book entries are established as such by virtue of their entry in the relevant accounting records, which must reflect the details set forth in the deed of issuance and whether or not they are fully paid up, as appropriate.

Legal entitlement to exercise shareholder rights, including, where appropriate, transfer, stems from the registration of shares in the accounting records, which assumes legitimate ownership and entitles the holder to require the Company to recognize him as a shareholder. This legal entitlement may be accredited by producing the appropriate certificates issued by the entity responsible for the accounting records.

In the event that the Company provides some benefit to a party assumed to be a legitimate shareholder but that proves not to be so, the Company shall not be held liable provided that the benefit was provided in good faith and without gross negligence.”

The capital stock of GAS NATURAL SDG, S.A. is composed of 1,000,689,341 shares (1,000,689,341 voting rights). Each share present or represented at the General Meeting shall give right to one vote.