



Global InfraCo O (2) S.à r.l.
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R.S.C. B250.866

2 August 2021

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by the Legislative Royal Decree 4/2015, of 23 October, and related provisions, Global InfraCo O (2) S.à r.l. hereby informs of the following

OTHER RELEVANT INFORMATION

In accordance with the prior announcement of the voluntary partial takeover offer for shares in Naturgy Energy Group, S.A. ("**Naturgy**") which was published by Global InfraCo O (2) S.à r.l. (the "**Offeror**") on 26 January 2021 (the "**Offer**") and the Offer's request for authorisation filed on 5 February 2021, which was admitted for processing by the Spanish National Securities Market Commission on 18 February 2021, considering the interim dividend for a gross amount of EUR 0.30 per share that Naturgy will pay to its shareholders on 4 August 2021 (being the ex-dividend date the date hereof) , the Offer price is adjusted downwards by such amount.

Consequently, as a result from deducting from the original Offer price (EUR 23), both the dividend for a gross amount of EUR 0.63 per share paid by Naturgy on 17 March 2021, and this latest dividend for a gross amount of EUR 0.30 per share, the Offer price is now EUR 22.07 per each Naturgy share.

Additionally, it is hereby informed that, pursuant to the terms of the Offer, should Naturgy make or declare any dividend or reserve distribution, equity return or any other kind of distribution to its shareholders, whether of an ordinary or extraordinary nature, interim or complementary, the Offer price will be reduced in an amount equal to the gross amount per share of the distribution, provided that the date of publication of the result of the Offer in the trading bulletins matches with or is later than the ex-dividend date.

Yours faithfully,

Global InfraCo O (2) S.à r.l.

Mr Serge Morel