



Global InfraCo O (2) S.à r.l.
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Grand Duchy of Luxembourg
R.S.C. B250.866

9 September 2021

Pursuant to article 227 of the consolidated text of the Securities Market Act, approved by the Legislative Royal Decree 4/2015, of 23 October, and related provisions, Global InfraCo O (2) S.à r.l. hereby informs of the following

OTHER RELEVANT INFORMATION

In relation to the prospectus of the voluntary partial takeover offer for shares in Naturgy Energy Group, S.A. ("**Naturgy**") made by Global InfraCo O (2) S.à r.l., which was authorised by the Spanish National Securities Market Commission yesterday (the "**Prospectus**"), it is noted that annex 16 to the Prospectus will be replaced for the sole purpose of including Duff & Phelps, S.L.U.'s introductory letter to its valuation report on Naturgy dated 1 July 2021 (which was inadvertently omitted).

Such replacement will take place immediately in the printed and online versions of the Prospectus, which are available to the public in the places and websites set out in section 5.3 of the Prospectus.

Yours faithfully,

Global InfraCo O (2) S.à r.l.

Mr Serge Morel