



NATURGY ENERGY GROUP, S.A.

NATURGY ENERGY GROUP, S.A. in compliance with the provisions of article 227 of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby notifies the National Securities Market Commission of the following

DISCLOSURE OF OTHER RELEVANT INFORMATION

Naturgy learned this morning, through the relevant information disclosed to the CNMV by Global Infraco O (2) S.À.R.L., wholly owned by IFM GIF, the terms and conditions of the voluntary and unsolicited offer made on 22,689% of Naturgy's share capital.

Naturgy's Board of Directors will comment on the offer when it deems it appropriate and, in any event, when it is legally required.

Meanwhile, the company will continue to operate in the best interest of its shareholders, taking into account any implications derived from the offer process.

Naturgy and its Board of Directors have engaged the services of Citi and Freshfields.

Madrid, January 26, 2021