

## **GAS NATURAL SDG, S.A.**

Gas Natural SDG, S.A. (“Gas Natural Fenosa” or the “Company”), in compliance with the provisions of article 228 of the consolidated text of Act 24/1988, of 28 July, on the Securities Market, hereby notifies the National Securities Market Commission of the following

### **REGULATORY DISCLOSURE**

The Board of Directors of Gas Natural Fenosa has approved the use of 330.2 million euros for the payment of the interim dividend, against the results of 2017.

In accordance with the approved interim dividend, the Company will make, as from September 27, 2017, a payment of 0.330 euros per share to each of the Company's 1,000,689,341 shares, to be fully paid in cash.

The amount finally assigned as total dividend against the 2017 results will be determined simultaneously with the formulation of the 2017 Annual Accounts.

**Barcelona July 26, 2017**