

Dated: 13 October 2022

## REDEMPTION NOTICE

**Naturgy Finance B.V. (the “Issuer”)**  
**€1,000,000,000 Undated 8 Year Non-Call Deeply Subordinated Guaranteed Fixed Rate Reset Securities**  
**issued on 18 November 2014 with ISIN: XS1139494493**  
**unconditionally and irrevocably guaranteed on a subordinated basis by**  
**Naturgy Energy Group, S.A.**  
**(the “Securities”)**

Reference is made to the Terms and Conditions of the Securities (the “**Conditions**”). Unless otherwise defined herein, capitalised terms used in this notice shall have the meanings given to them in the Conditions.

The Issuer hereby gives notice that it is exercising its right to redeem all currently outstanding Securities pursuant to Condition 6(b) (*Issuer’s Call Option*). The Securities will be redeemed on 18 November 2022 (the “**Redemption Date**”) at their principal amount together with any accrued and unpaid interest up to (but excluding) the Redemption Date.

This notice is irrevocable and shall be governed by English law.

For further information, please contact Valeria Torres Ledesma at [gd\\_naturgyfinancing@naturgy.com](mailto:gd_naturgyfinancing@naturgy.com).

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