

NATURGY ENERGY GROUP, S.A.

NATURGY ENERGY GROUP, S.A. (the **Company** or **Naturgy**), in compliance with the provisions of article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, hereby notifies the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

DISCLOSURE OF OTHER RELEVANT INFORMATION

Further to the announcement published on 23 September 2024 under registration number 30579, Naturgy has today agreed to issue two series of senior unsecured fixed rate notes with maturities of 6 and 10 years respectively, under its €12,000,000,000 Euro Medium Term Note Programme.

- The 6-year note, maturing on 2 October 2030, carries a fixed annual coupon of 3.250% and amounts to €500 million.
- The 10-year note, maturing on 2 October 2034, carries a fixed annual coupon of 3.625% and amounts to €500 million.

The settlement for both series of notes is scheduled for 2 October 2024.

In conjunction with this issuance, the Company launched a tender offer yesterday for various series of its outstanding senior notes. The tender offer is contingent upon the successful completion of today's issuances and is capped at a maximum principal amount of €1,000,000,000 across all series of notes combined.

Madrid, 24 September 2024